

Note: Asterisks indicate a question that may not be left blank in the application.

Student Information

Student's Last Name (Ref. 1a): *

Enter the last name of the student applying for financial aid.

First Name (Ref. 1b): *

Enter the first name of the student applying for financial aid.

Middle Initial (Ref. 1c):

Enter the middle initial of the student applying for financial aid.

Street Address (Ref. 1d): *

Enter the street address for the student's permanent mailing location.

City (Ref. 1e): *

Enter the city of the student's permanent mailing location.

State (Ref. 1f):*

Select the State/Province/Territory from the list in Appendix A. If no corresponding entry is on this list, select the last entry.

Zip Code (Ref. 1g):

Enter the Postal Service Zip Code.

Territory/Country (Ref. 1h):

For non-U.S. addresses, enter the name of the territory and/or country.

Area Code and Phone Number (Ref. 1i.):

Enter the area code and phone number for the phone where you may be reached during the weeks after you send in this application.

E-mail Address (Ref. 1j): *

Enter the student's E-mail address.
Example: name@domain.com

Social Security number (Ref. 1k): Enter the student's Social Security Number. Don't enter "-" in the Social Security Number, just the numbers. Example: 123456789

Date of Birth (Ref. 1m): *

Enter the student's birth date.
Example: 12/31/1992

State of Legal Residence (Ref. 1n):

Select the State/Province/Territory from the list in Appendix A. If no corresponding entry is on this list, select the last entry.

Student's Academic Plans/Household Information

Degree Objective (Ref. 2a): *

Select the entry which best describes the student's degree objective. If you are enrolled in a certificate program or if none of the answers apply to your situation, select "Other."

1. MA, MS, etc.
2. PhD, EdD, etc.
3. MBA
4. JD, LLM, JSD

5. MD, DDS, DMD, DVM, DO
6. M Divinity
8. AA, AS (Undergraduate)
9. BA, BS (Undergraduate)
7. Other

Primary Care Objective (Ref. 2b): *

If studying for MD, DO, DDS or DMD degree, does the student plan to practice in primary health care or general dentistry?

1. Yes
2. No

Completion of Degree Requirements (Ref. 2c): *

Select the year in which the student expects to complete the requirements for the degree listed in the question 2a above.

1. 2012
2. 2013
3. 2014
4. 2015
5. 2016
6. 2017 or later

U.S. Citizenship Status (Ref. 2f): *

1. U.S. Citizen or U.S. National
2. Permanent Resident or Eligible Non-citizen
3. On Student or Exchange Visa
4. Other

Definitions:

2. "Permanent Resident/Eligible Noncitizen"

- U.S. permanent, or conditional permanent, and have an Alien Registration Receipt Card (I-151, I-151C, I-551)
- Eligible noncitizen with INS Arrival-Departure Record (I-94) showing Refugee, Asylum Granted, Indefinite Parole, Humanitarian Parole, or Cuban-Haitian Entrant
- Eligible noncitizen with Temporary Resident Card (I-688)
- A resident of the Republic of Palau (PW), the Republic of the Marshall Islands (MH), or the Federated States of Micronesia (FM)
- A Canadian-born Native American under terms of the Jay Treaty

3. "On Student or Exchange Visa"

- If you have a F1 or F2 student visa in the U.S.
- J1 or J2 exchange visitor visa
- G series visa (pertains to international organizations)

4. "Other"-If no other answer applies

Alien Registration/Visa Status (Ref. 2fa):

If you are a U.S. permanent resident or other eligible noncitizen, enter your alien registration number here. If you are on a student or exchange visa, enter the visa classification (J1, J2, F1, F2, or G) here.

Last Year Student Claimed by Parent (Ref. 2h): *

Enter the year in which the student was last claimed by a parent as an exemption on a U.S. income tax return. (If the parents have never filed U.S. tax returns because they had no U.S. income, enter the number 0.)

Marital Status (Ref. 2k): *

Select the student's marital status. Select "Unmarried" if the student is Single and will not be married by June 1, 2013.

1. Currently married
2. Unmarried
3. Unmarried, but will be married by 6/1/2013
4. Separated
5. Divorced/Widowed

Marriage Date (Ref. 2m): *

Enter the actual or anticipated date of the student's marriage or the date the student was separated, divorced or widowed. Example: 12/14/2009

Spouse's Enrollment Status (Ref. 2n): *

Will the spouse be a student during the 2012-2013 academic year?

1. Yes, full time
2. Yes, at least half time
3. No

Separate Student/Spouse Households (Ref. c26): *

Will the student and spouse (or prospective spouse) maintain separate households during the summer of 2012?

1. Yes
2. No

Student/Spouse Separate Household (Ref. 2o): *

Will the student and spouse (or prospective spouse) maintain separate households during the 2012-2013 academic year?

1. Yes
2. No

Number of Student's Household Members in College (Ref. 2q): *

Enter the number of people in the student's household who will be attending college, graduate/professional, or other school beyond the high school level between July 1, 2012, and June 30, 2013. Always include the student applicant. Include the spouse and other household members only if they will be enrolled at least half time for at least one term.

Release of Financial Data to Parents (Ref. 2r): *

If the parents discuss the financial aid application with the school's financial aid officer, do you authorize the officer to disclose your information to the parents?

1. Yes
2. No

Received Need-Based Aid in 2011 (Ref. 2t): *

Select Yes if you received aid during 2011 from any of the following qualifying programs, OR if you meet one of the job situations listed:

1. Yes
2. No

Qualifying Programs:

- Supplemental Security Income Program (SSI)
- Food Stamp Program
- Free or Reduced Price School Lunch Program
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants and Children (WIC)

Job situations:

- You have lost your job
- You have been laid off from your job
- You are receiving unemployment benefits due to being laid off or losing a job
- You are self-employed but unemployed due to economic conditions or a natural disaster

Income from non-U.S. Sources in 2011 (Ref. 2z): *

Are you a non-U.S. citizen whose income in 2011 came primarily from non-U.S. sources?

1. Yes
2. No

Dependency Status Determination**Veteran or Member of U.S. Armed Forces (Ref. 2ds1):**

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training, and/or are you a veteran of the U.S. Armed Forces?

1. Yes
2. No

Dependents other than a Spouse (Ref. 2ds2):

Do you have children who will receive more than half of their support from you between July 1, 2012 and June 30, 2013, and/or do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2013?

1. Yes
2. No

Orphan, Foster Care, Ward of Court (Ref. 2ds3):

At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? Select Yes if **any** of these conditions apply to you.

1. Yes
2. No

Emancipated Minor or in Legal Guardianship (Ref. 2ds4):

As determined by a court in your state of legal residence, are you or were you an emancipated minor or in legal guardianship? Select Yes if **either** of these conditions apply

1. Yes
2. No

Unaccompanied Homeless Youth (Ref. 2ds5):

At any time on or after July 1, 2011, were you determined to be an unaccompanied youth who was homeless? Select Yes if **both** of these conditions apply to you.

1. Yes
2. No

Student's (and Spouse's) Annual Income and Expenses - 2011

Source of Following U.S. Tax Figures (Ref. 3a): *

Select the entry corresponding to the source of 2011 tax figures to be completed below.

1. Completed IRS Form 1040A or 1040EZ
2. Completed IRS Form 1040
3. Estimated IRS Form 1040A or 1040EZ
4. Estimated IRS Form 1040
5. Tax return will not be filed
6. Completed IRS Form 1040NR
7. Estimated IRS Form 1040NR

Number of Exemptions - 2011 (Ref. 3b): *

Enter the number of exemptions claimed for 2011 from:

- IRS Form 1040 line 6d, or
- IRS Form 1040A line 6d

If you (and your spouse) used the 1040EZ and checked either the "you" or "spouse" box on line 5, use 1040EZ worksheet line F to determine the number of exemptions (\$3,700 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.

Adjusted Gross Income - 2011 (Ref. 3c): *

Enter 2011 adjusted gross income from:

- IRS Form 1040 line 37, or
- IRS Form 1040A line 21, or
- IRS Form 1040EZ line 4

Itemized Deductions - 2011 (Ref. 3d): *

Enter the amount from Form 1040, Schedule A, line 29. If deductions were not itemized or if a Form 1040A or 1040EZ was filed, enter 0. (Business or Farm owners should not use any amounts from Schedules C or F.)

U.S. Income Tax Paid - 2011 (Ref. 3e): *

Enter the amount of U.S. income tax paid from:

- IRS Form 1040 line 55, or
- IRS Form 1040A line 35, or
- IRS Form 1040EZ line 10.

Do not include any FICA, self-employment, or other taxes. Do not copy the amount of "federal income tax withheld" from a W-2 form.

Student's Earned Income - 2011 (Ref. 3f): *

Enter the total amount of income that the student earned (or will earn) from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Spouse's Earned Income - 2011 (Ref. 3g): *

Enter the total amount of income that the spouse earned (or will earn) from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Interest Income - 2011 (Ref. 3h): *

Enter the amount of interest income received from:

- IRS Form 1040 line 8a, or
- IRS Form 1040A line 8a, or
- IRS Form 1040EZ line 2.

If you will not file an IRS tax form, enter the total amount of interest income you received in 2011.

Dividend Income - 2011 (Ref. 3i): *

Enter the amount of dividend income received from:

- IRS Form 1040 line 9a or
- IRS Form 1040A line 9a

If you will not file an IRS tax form, enter the total amount of dividend income you received in 2011.

Other Taxable Income - 2011 (Ref. 3j): *

Enter the total amount of other taxable income reported on IRS Form 1040 or 1040NR for 2011. Include alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation, and social security.

Earned Income Credit - 2011 (Ref. 3k): *

Enter the amount of Earned Income Credit for 2011 from:

- IRS form 1040 line 64a, or
- 1040A line 38a, or
- 1040EZ line 8a.

Social Security Benefits - 2011 (Ref. 3m): *

Enter the amount of untaxed social security benefits (including Supplemental Security Income) received in 2011. Do not include any benefits included under "Adjusted Gross Income-2011" above. Write in the total for the year, not the monthly amounts. Include any amounts received for children.

AFDC/TANF - 2011 (Ref. 3n): *

Enter the total amount of benefits received in 2011 from Aid to Families with Dependent Children or Temporary Assistance for Needy Families. (These are usually called AFDC, ADC, or TANF benefits.) Write in the total for the year, not monthly amounts. Do not include any social security benefits here.

Child Support Received - 2011 (Ref. 3o): *

Enter the amount of child support received for all children in 2011.

Other Untaxed Income/Benefits - 2011 (Ref. 3p): *

Enter the total amount of untaxed income and benefits received in 2011. Include the following:

- tax-exempt interest income, welfare benefits, and worker's compensation
- untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b)
- untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b)
- payments to tax-deferred pension and savings plans (paid directly or withheld from earnings)
- IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—lines (28 + 32) or 1040A—line 17

Medical/Dental Expense - 2011 (Ref. 3q): *

Enter the total amount PAID in 2011 for medical and dental expenses (including insurance premiums). Do not include amounts covered by insurance, your company medical reimbursement account (flexible spending account), or self-employed health deductions from IRS form 1040. If deductions were itemized on the 2011 US income tax return, enter the amount from IRS form 1040, Schedule A, line 1.

Elementary/Junior/High School Tuition - 2011 (Ref. 3r): *

Enter the total amount of tuition paid in 2011 for elementary, junior high, and high school tuition for all children. (Tuition does not include room, board, books, transportation, etc.)

Number of Children's Tuition Paid - 2011 (Ref. 3s): *

Enter the number of dependent children for whom the amount given above was paid in 2011.

Child Support Paid - 2011 (Ref. 3t): *

Enter the amount of child support you paid in 2011.

Education Credits Received - 2011 (Ref. 3u): *

Enter the amount of education credits (Hope and Lifetime Learning Tax Credits) you received in 2011, from IRS form 1040 line 49, or IRS form 1040A line 31.

Taxable Income Exclusion - 2011 (Ref. 3v): *

Enter the amount of Education Financial Aid you received in 2011, ONLY IF IT WAS INCLUDED in any of the above entries, such as Adjusted Gross Income, Earned Income, or Other Taxable Income. (May include earnings from Federal Work-Study, teaching/research assistantships, or other need-based work programs, and grant and scholarship aid in excess of tuition, fees, books and supplies.) Include any AmeriCorps awards - allowances and benefits. Also include any combat pay received (from W-2, box 12, Code Q).

Student's (and Spouse's) Estimated Income and Expenses - 2012**Source of Following U.S. Tax Figures (Ref. 4a): ***

Select the entry corresponding to the source of 2012 tax figures to be completed below.

1. Completed IRS Form 1040A or 1040EZ
2. Completed IRS Form 1040
3. Estimated IRS Form 1040A or 1040EZ
4. Estimated IRS Form 1040
5. Tax return will not be filed
6. Completed IRS Form 1040NR
7. Estimated IRS Form 1040NR

Number of Exemptions - 2012 (Ref. 4b): *

Enter the number of exemptions to be claimed for 2012 from:

- IRS Form 1040 line 6d, or
- IRS Form 1040A line 6d

If you (and your spouse) used the 1040EZ and checked either the "you" or "spouse" box on line 5, use 1040EZ worksheet line F to determine the number of exemptions (\$3,700 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.

Adjusted Gross Income - 2012 (Ref. 4c): *

Enter estimated 2012 adjusted gross income from: -

- IRS Form 1040 line 37, or
- IRS Form 1040A line 21, or
- IRS Form 1040EZ line 4

Itemized Deductions - 2012 (Ref. 4d): *

Enter the amount from Form 1040, Schedule A, line 29. If deductions will not be itemized or if a Form 1040A or 1040EZ will be filed, enter 0. Do not include any amounts from Schedules C or F.

U.S. Income Tax Paid - 2012 (Ref. 4e): *

Enter an estimate of the amount of U.S. income tax that will be paid for 2012, from:

- IRS Form 1040 line 55,
- IRS Form 1040A line 35, or
- IRS Form 1040EZ line 10

Do not include any FICA, self-employment, or other taxes.

Student's Earned Income - 2012 (Ref. 4f): *

Enter the total amount of income that the student earned (or will earn) from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Spouse's Earned Income - 2012 (Ref. 4g): *

Enter the total amount of income that the spouse earned (or will earn) from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Interest Income - 2012 (Ref. 4h): *

Enter the estimated amount of interest income that will be received in 2012 from: -

- IRS Form 1040 line 8a, or
- IRS Form 1040A line 8a, or
- IRS Form 1040EZ line 2

If you will not file an IRS tax form, enter the total amount of interest income you will receive in 2012.

Dividend Income - 2012 (Ref. 4i): *

Enter the estimated amount of dividend income that will be received in 2012 from:

- IRS Form 1040 line 9a, or
- IRS Form 1040A line 9a.

If you will not file an IRS tax form, enter the total amount of dividend income you will receive in 2012.

Other Taxable Income - 2012 (Ref. 4j): *

Enter the estimated amount of other taxable income that will be reported on IRS Form 1040 for 2012. Include alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation, and social security.

Earned Income Credit - 2012 (Ref. 4k): *

Enter the amount of Earned Income Credit expected for 2012 from:

- IRS form 1040 line 64a or
- 1040A line 38a or
- 1040EZ line 8a

Social Security Benefits - 2012 (Ref. 4m): *

Enter the amount of untaxed social security benefits (including Supplemental Security Income) that will be received in 2012. Do not include any benefits included under "Adjusted Gross Income-2012" above. Write in the total for the year, not the monthly amounts. Include any amounts received for children.

AFDC/TANF - 2012 (Ref. 4n): *

Enter the total amount of benefits expected to be received in 2012 from Aid to Families with Dependent Children or Temporary Assistance for Needy Families. (These are usually called AFDC, ADC, or TANF benefits.) Write in the total for the year, not the monthly amounts. Do not include any social security benefits here.

Child Support Received - 2012 (Ref. 4o): *

Enter the amount of child support expected to be received for all children in 2012.

Other Untaxed Income/Benefits - 2012 (Ref. 4p): *

Enter the total amount of untaxed income and benefits that will be received in 2012.

Include the following:

- tax-exempt interest income, welfare benefits, and worker's compensation, **and**
- untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b), **and**
- untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b), **and**
- payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), **and**
- IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—lines (28 + 32) or 1040A—line 17.

Medical/Dental Expense - 2012 (Ref. 4q): *

Enter the total amount to be paid in 2012 for medical and dental expenses (including insurance premiums). Do not include amounts covered by insurance, your company medical reimbursement account (flexible spending account), or self-employed health deductions from IRS form 1040. If deductions will be itemized on the 2012 US income tax return, enter the amount from IRS form 1040, Schedule A, line 1.

Elementary/Junior/High School Tuition – 2012 (Ref. 4r): *

Enter the total amount expected to be paid in 2012 for elementary, junior high, and high school tuition for all children. (Tuition does not include room, board, books, transportation, etc.)

Number of Children's Tuition Paid – 2012 (Ref. 4s): *

Enter the number of dependent children for whom the amount given above will be paid in 2012. Do not include the student for whom this statement is being filed.

Child Support Paid – 2012 (Ref. 4t): *

Enter the amount of child support you expect to pay in 2012.

Education Credits Received – 2012 (Ref. 4u): *

Enter the amount of education credits (Hope and Lifetime Learning Tax Credits) you expect to receive in 2012, from IRS form 1040 line 49, or IRS form 1040A line 31.

Taxable Income Exclusion – 2012 (Ref. 4v): *

Enter the amount of Education Financial Aid you expect to receive in 2012, ONLY IF IT WAS INCLUDED in any of the above entries for taxable income, such as Adjusted Gross Income, Earned Income, or Other Taxable Income. (May include earnings from Federal Work-Study, teaching/research assistantships, or other need-based work programs, and scholarship/grant aid in excess of tuition, fees, books, and supplies.) Include any AmeriCorps awards – allowances and benefits. Also include any combat pay received (from W-2, box 12, Code Q).

Student's (and Spouse's) Projected Income – 2012-2013

Student's Income from Work - Summer 2012 (Ref. 5a): *

Enter the total amount of income that the student expects to earn from work during this time period. In this question and those that follow, "summer" refers to the three months preceding the start of classes in the fall, while "academic year" refers to the 9 months following the start of classes in the fall. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Student's Income from Work - Academic Year 2012-2013 (Ref. 5b): *

Enter the total amount of income that the student expects to earn from work during this time period. In this question and those that follow, "summer" refers to the three months preceding the start of classes in the fall, while "academic year" refers to the 9 months following the start of classes in the fall. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Spouse's Income from Work - Summer 2012 (Ref. 5c): *

Enter the total amount of income that the spouse expects to earn from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Spouse's Income from Work - Academic Year 2012-2013 (Ref. 5d): *

Enter the total amount of income that the spouse expects to earn from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before any taxes are deducted. Do not include any amount from Federal Work-Study.

Other Taxable Income - Summer 2012 (Ref. 5e): *

Enter the total amount of other taxable income that the student (and spouse) expects to get during this time period. Include interest and dividend income, alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation, and social security.

Other Taxable Income - Academic Year 2012-2013 (Ref. 5f):*

Enter the total amount of other taxable income that the student (and spouse) expects to get during this time period. Include interest and dividend income, alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation, and social security.

Untaxed Income and Benefits - Summer 2012 (Ref. 5g): *

Enter the total amount of untaxed income and benefits that the student (and spouse) expects to get during this time period. Include tax exempt interest income, untaxed portions of pensions received, deductible retirement account payments, welfare benefits, worker's compensation.

Untaxed Income and Benefits - Academic Year 2012-2013 (Ref. 5h): *

Enter the total amount of untaxed income and benefits that the student (and spouse) expects to get during this time period. Include tax exempt interest income, untaxed portions of pensions received, deductible retirement account payments, welfare benefits, worker's compensation.

Student's (and Spouse's) Projected Expenses - 2012-2013

Child Care Expenses - Summer 2012 (Ref. 5i): *

Enter the amount the student will pay for child care during this time period. (Itemize expenses and provide the name and address of the care provider in the Special Circumstances section.)

Child Care Expenses - Academic Year 2012-2013 (Ref. 5j): *

Enter the amount the student will pay for child care during this time period. (Itemize expenses and provide the name and address of the care provider in the Special Circumstances section.)

Unusual Expenses - Nature of Expense (Ref. 5k):

Enter the nature of any unusual expenses the student (and spouse) will incur. Include expenses such as alimony, relocation expenses, and legal fees. If you need more room for your explanation, use the Special Circumstances section.

Unusual Expenses - Summer 2012 (Ref. 5m): *

Enter here the amount of these unusual expenses that will be incurred during this time period.

Unusual Expenses - Academic Year 2012-2013 (Ref. 5n): *

Enter here the amount of these unusual expenses that will be incurred during this time period.

Current Rent/Mortgage (Ref. 5o): *

Enter the amount of the student's (and spouse's or prospective spouse's) current monthly rent or mortgage payment.

Local Taxes (Ref. 5p): *

Enter the total amount of local income and property taxes paid during 2011.

Student's (and Spouse's) Vehicle Information

Own or Lease a Vehicle (Ref. 9c): *

Does the student (and spouse or prospective spouse) own and/or lease a vehicle?

1. Own
2. Lease
3. Own and Lease
4. None

Vehicle 1 - Year (Ref. 9d): *

Enter the 4 digits of the model year of the vehicle.

Vehicle 1 - Make (Ref. 9e): *

Enter the vehicle make, such as Honda or Ford.

Vehicle 1 - Model (Ref. 9f): *

Enter the vehicle model, such as Accord or Explorer

Vehicle 2 - Year (Ref. 9g):

Enter the 4 digits of the model year of the vehicle.

Vehicle 2 - Make (Ref. 9h): *

Enter the vehicle make, such as Honda or Ford.

Vehicle 2 - Model (Ref. 9i): *

Enter the vehicle model, such as Accord or Explorer.

Student/Spouse Motor Vehicle Price (Ref. c54):

Enter the purchase price of the student's/spouse's primary motor vehicle.

Student's (and Spouse's) Summer Expenses

Summer Expense - 2011 (Ref. 5q): *

Enter 3 month summer living and other expenses for the student, and for the spouse if the student is married. Include expenses such as housing, food and transportation.

Summer Expense - 2012 (Ref. 5r): *

Enter 3 month summer living and other expenses for the student, and for the spouse if the student is married. Include expenses such as housing, food and transportation.

Student's (and Spouse's) Assets

Cash/Savings/Checking (Ref. 6a): *

Enter the amount of money in cash, savings, and checking accounts as of today.

Home Value (Ref. 6b): *

If the student (and spouse) own a home, enter the current market value of the home. Do not use assessed, insured, or tax value. A "Home" includes a house, mobile home, condominium, etc. Renters, enter 0.

Home Debt (Ref. 6c): *

If the student (and spouse) own a home, enter the amount currently owed on the home, including the present mortgage and related debts on the home. Do not include interest due on the mortgage.

Year Home Purchased (Ref. 6d):

If the student (and spouse) own a home, enter the four digits of the year in which the home was purchased.

Home Purchase Price (Ref. 6e): *

If the student (and spouse) own a home, enter the original purchase price of the home.

Other Real Estate Value (Ref. 6f): *

Enter the current value of other real estate (including rental property, land, second or summer homes, etc.)

Other Real Estate Debt (Ref. 6g): *

Enter the amount currently owed on the other real estate.

Business Value (Ref. 6h): *

If you own a business, enter the current value of the business. Include the value of land, buildings, machinery, inventories, and equipment. If you (and spouse) are not sole owner(s), enter only your (and spouse's) share of the business value.

Business Debt (Ref. 6i): *

Enter the amount currently owed on the business. Include only the present mortgage and related debts for which the business is being used as collateral. If you (and spouse) are not sole owner(s), enter only your (and spouse's) share of the business debt.

Small Family Run Business (Ref. 6ia): *

Is the business which is listed here operated by your family, AND does it have fewer than 100 employees?

1. Yes
2. No

Farm Value (Ref. 6j): *

If you (and spouse) own a farm, enter the current value of the farm. Include the value of land, buildings, machinery, equipment, livestock, inventories, etc. Do not include the value of the home in this question. If you (and spouse) are not sole owner(s), enter only your (and spouse's) share of the farm value.

Farm Debt (Ref. 6k): *

Enter the amount currently owed on the farm. Include only the present mortgage and related debts for which the farm is being used as collateral. If you (and spouse) are not sole owner(s), enter only your (and spouse's) share of the farm debt.

Family Lives on Farm (Ref. 6m): *

Is your family living on the farm?

1. Yes
2. No

Stocks/Bonds Value (Ref. 6n): *

Enter the current value of investments such as certificates of deposit, money market funds, mutual funds, stocks, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, precious metals, etc. Do not include any amount of these investments held in retirement plans, such as pension funds, annuities, IRAs, Keogh accounts, etc.

Stocks/Bonds Debt (Ref. 6o): *

Enter any amount owed on these investments. Do not include any personal, education, consumer loans, or any debts that are not related to the assets included here.

Contingent Trusts (Ref. 6p): *

Enter the estimated value of any contingent (currently inaccessible) trust funds of which the student (and/or spouse) is the beneficiary.

Vested Trusts (Ref. 6q): *

Enter the current value of any vested (accessible) trust funds of which the student (and/or spouse) is the beneficiary.

Student/Spouse's Other Assets-Description (Ref. 6r):

Enter a description of any other student (and spouse's) assets not included above. Do not include any investments held in retirement plans, such as pension funds, annuities, IRAs, Keogh accounts, etc., or property such as cars or boats.

Student/Spouse's Other Assets - Value (Ref. 6s): *

Enter the current value of any other student (and spouse's) assets not included above. Do not include any amount of these investments held in retirement plans, such as pension funds, annuities, IRAs, Keogh accounts, etc., or property such as cars or boats.

Student/Spouse's Other Assets - Debt (Ref. 6t): *

Enter the amount currently owed on any other student (and spouse's) assets not included above. Do not include any personal or consumer loans, or any debts that are not related to the assets included here. Do not include any education loans.

Retirement Accounts Value (Ref. 6u): *

Enter the estimated value of the student's (and spouse's) retirement account(s), including IRA accounts, Keogh accounts, and employer based tax-deferred pension and savings plans such as 401(k), 403(b), and 457 plans. Include

amounts from both traditional and Roth IRA accounts. If you have a Roth IRA, please also list that amount separately in the Special Circumstances section.

Cash/Savings/Checking - 9/1/2012 (Ref. 6x): *

Enter the best estimate of the amount of money which will be in the student's (and spouse's) cash, savings, and checking accounts as of September 1, 2012. Don't include any savings from earnings during the summer of 2012.

Student's Education Loans

Federal Loans Owed as of June 1, 2012 (Ref. 7a): *

Enter the total principal amount of any federal loans owed by the student as of June 1, 2012. Include loans borrowed from such federal programs as Stafford, Direct, Perkins, HPSL, PLUS, and Federal Consolidation Loans.

Private/Alternative Loans Owed as of June 1, 2012 (Ref. 7b):*

Enter the total principal amount of any private/alternative loans borrowed to finance your education. (Also list the individual loan type(s) and amount(s) in the Special Circumstances section.)

Other Education Loans Owed as of June 1, 2012 (Ref. 7c): *

Enter the total principal amount of any education loans borrowed from other sources, such as loans from the school, parents, or relatives. (Also list the individual loan type(s) and amount(s) in the Special Circumstances section.)

Spouse's Education Loans

Total Owed as of June 1, 2012 (Ref. 7r): *

Enter the total principal amount of all of the above types of education loans owed by the spouse (or prospective spouse) as of June 1, 2012.

To Be Repaid 2012-2013 (Ref. 7s): *

Enter the total amount of all of the above spouse's (or prospective spouse's) education loans to be repaid during the 2012-2013 academic year.

Student's/Spouse's Non-Education Debt

Credit Card Debt Owed as of June 1, 2012 (Ref. 8a): *

Enter the amount of credit card debt owed as of June 1, 2012.

Credit Card Debt to be Repaid in 2012-2013 (Ref. 8b): *

Enter the amount of the credit card debt to be repaid during the 9-month academic year 2012-2013.

Auto Loan Debt Owed as of June 1, 2012 (Ref. 8c): *

Enter the amount of auto loan debt owed as of June 1, 2012.

Auto Loan Debt to be Repaid in 2012-2013 (Ref. 8d): *

Enter the amount of the auto loan debt to be repaid during the 9-month academic year 2012-2013.

Other Non-Education Debt Owed as of June 1, 2012 (Ref. 8e): *

Enter the amount of non-education debt, other than credit card and auto loan debt, owed as of June 1, 2012.

Student Applicant's Prior Year Financial Aid

School/College/Institution - 2011-2012 (Ref. 10h):

Enter the name of the educational institution the student applicant attended in 2011-2012. If the applicant did not attend an educational institution, leave this entry blank.

Tuition/Fees/Room & Board - 2011-2012 (Ref. 10i): *

Enter the education expenses, including tuition, fees, and room and board for the student applicant in 2011-2012.

Scholarships or Gift Aid - 2011-2012 (Ref. 10j): *

Enter the amount of any financial aid received in the form of scholarships or gift aid by the student applicant in 2011-2012.

Loans and Employment - 2011-2012 (Ref. 10k): *

Enter the amount of any financial aid received in the form of loans or employment by the student applicant in 2011-2012.

Assistance from Parents – Last Year (Ref. 10m): *

Enter the amount of any education financial assistance received by the student applicant from the parents for the most recent year that the student attended college. Please respond to this item even if several years have passed since the student attended college.

Other Student Household Members

Other Student Household Member 1

Name (Ref. 11a): *

Enter the name of the student's/spouse's household member.

Age (Ref. 11b): *

Enter the age of the student's/spouse's household member as of today.

Relationship to Student (Ref. 11c): *

Select the entry which best describes the household member's relationship to the student.

1. Student's parent/stepparent
2. Student's brother/sister
3. Student's spouse
4. Student's son/daughter
5. Student's grandparent
6. Other

For each additional household member, follow the instructions provided for items 11a, 11b, and 11c. This applies to the questions for household members 2 through 8, with question numbers 12a through 18c.

Other Student Household Member 2 (Ref. 12a, 12b, 12c)

Other Student Household Member 3 (Ref. 13a, 13b, 13c)

Other Student Household Member 4 (Ref. 14a, 14b, 14c)

Other Student Household Member 5 (Ref. 15a, 15b, 15c)

Other Student Household Member 6 (Ref. 16a, 16b, 16c)

Other Student Household Member 7 (Ref. 17a, 17b, 17c)

Other Student Household Member 8 (Ref. 18a, 18b, 18c)

Student's Employment - Summer 2012

Employer Name (Ref. 20i):

For this time period, enter the name of the student's employer. (If none, leave entry blank.)

Type of Work (Ref. 20j): *

For this time period, enter the type of work the student was (or will be) employed in.

Number of Weeks Employed (Ref. 20k): *

For this time period, enter the number of weeks the student was (or will be) employed.

Weekly Earnings (Ref. 20m): *

Enter the weekly wages, salaries, and tips earned (or to be earned) by the student. Enter the amount earned before any taxes are deducted.

Student's Employment - Academic Year 2012-2013

Employer Name (Ref. 20n):

For this time period, enter the name of the student's employer. (If none, leave entry blank.)

Type of Work (Ref. 20o): *

For this time period, enter the type of work the student was (or will be) employed in.

Number of Weeks Employed (Ref. 20p): *

For this time period, enter the number of weeks the student was (or will be) employed.

Weekly Earnings (Ref. 20q): *

Enter the weekly wages, salaries, and tips earned (or to be earned) by the student. Enter the amount earned before any taxes are deducted.

Spouse's or Prospective Spouse's Employment - Summer 2012

Employer Name (Ref. 21i):

For this time period, enter the name of the spouse's (or prospective spouse's) employer. (If none, leave entry blank.)

Type of Work (Ref. 21j): *

For this time period, enter the type of work the spouse (or prospective spouse) was (or will be) employed in.

Number of Weeks Employed (Ref. 21k): *

For this time period, enter the number of weeks the spouse (or prospective spouse) was (or will be) employed.

Weekly Earnings (Ref. 21m): *

Enter the weekly wages, salaries, and tips earned (or to be earned) by the spouse (or prospective spouse).

Spouse's or Prospective Spouse's Employment - 2012-2013

Employer Name (Ref. 21n):

For this time period, enter the name of the spouse's (or prospective spouse's) employer. (If none, leave entry blank.)

Type of Work (Ref. 21o): *

For this time period, enter the type of work the spouse (or prospective spouse) was (or will be) employed in.

Number of Weeks Employed (Ref. 21p): *

For this time period, enter the number of weeks the spouse (or prospective spouse) was (or will be) employed.

Weekly Earnings (Ref. 21q): *

Enter the weekly wages, salaries, and tips earned (or to be earned) by the spouse (or prospective spouse).

Student's Education History

Number of Prior Institutions Attended (Ref. 22a): *

Enter the number of previous undergraduate and graduate or professional educational institutions attended by the student since high school.

Undergraduate/Graduate Institution 1

Institution 1 Name (Ref. 22b): *

Enter the name of the first undergraduate/graduate institution previously attended by the student.

Dates of Attendance (Ref. 22c): *

Enter the dates the student attended this institution. For example, "FROM 9/2007 TO 5/2010"

Degree Awarded, if Any (Ref. 22d):

Enter the degree awarded by this institution, if any.

For each additional institution attended, follow the instructions provided for items 22b, 22c, and 22d. This applies to the questions for institutions 2 through 8, with question numbers 22e through 22z.

Institution 2 (Ref. 22e, 22f, 22g)

Institution 3 (Ref. 22h, 22i, 22j)

Institution 4 (Ref. 22k, 22m, 22n)

Institution 5 (Ref. 22o, 22p, 22q)

Institution 6 (Ref. 22r, 22s, 22t)

Institution 7 (Ref. 22u, 22v, 22w)

Institution 8 (Ref. 22x, 22y, 22z)

Previous Undergraduate Degree Financial Aid

Grants (Ref. 23a): *

If you have previously engaged in undergraduate studies, other than the program to which you are now applying for financial aid, enter the total amount of financial aid received in the form of grants, scholarships, awards or prizes during those previous undergraduate studies. Include any Federal Work-Study amounts.

Loans (Ref. 23b): *

If you have previously engaged in undergraduate studies, other than the program to which you are now applying for financial aid, enter the total amount of financial awards received in the form of loans during those previous undergraduate studies.

Previous Graduate Degree Financial Aid

Grants (Ref. 23c):

If you have previously engaged in graduate studies, other than the program to which you are now applying for financial aid, enter the total amount of financial aid received by the applicant in the form of grants, scholarships, awards or prizes during those previous graduate studies. Include any Federal Work-Study amounts.

Loans (Ref. 23d):

If you have previously engaged in graduate studies, other than the program to which you are now applying for financial aid, enter the total amount of financial awards received in the form of loans during those previous graduate studies.

Current Degree Financial Aid

Grants (Ref. 23e):

Enter the total amount of financial aid received in the form of grants, scholarships, fellowships, awards or prizes while enrolled in the current degree program. Include any Federal Work-Study amounts.

Loans (Ref. 23f):

Enter the total amount of financial aid received in the form of federal, school, private or alternative loans while enrolled in the current degree program.

Student in Default on Loans

Student in Default on Federal Student Loans (Ref. 23p): *

Is the student currently in default on a Federal Student Loan?

1. Yes
2. No

Explanation of Default (if any) (Ref. 23q)

If in default, enter an explanation of the reason for being in default on the federal loan. If you need more room for your explanation, use the Special Circumstances section.

Spouse's Education and Financial Aid History

First Name (Ref. 24a): *

Enter the first name of the spouse (or prospective spouse).

Last Name (Ref. 24b): *

Enter the last name of the spouse (or prospective spouse).

Age (Ref. 24c): *

Enter the age of the spouse (or prospective spouse) as of today.

Type of Institution Attending 2012-2013 (Ref. 24d): *

Select the type of institution which the spouse (or prospective spouse) will be attending in 2012-2013.

1. Undergraduate
2. Graduate/Professional

Name of Institution Attending 2012-2013 (Ref. 24e): *

Enter the name of the institution the spouse (or prospective spouse) will be attending in 2012-2013.

State Location of Institution (Ref. 24f):

Select the State/Province/Territory from the list in Appendix A. If no corresponding entry is on this list, select the last entry.

Estimated Tuition for 2012-2013 (Ref. 24g): *

Enter the amount of tuition the spouse (or prospective spouse) will be charged.

Year in School in 2012-2013 (Ref. 24h): *

Select from this list the spouse's (or prospective spouse's) year in school during the 2012-2013 academic year.

1. First Year
2. Second Year
3. Third Year
4. Fourth Year
5. Fifth Year
6. Sixth Year
7. Seventh Year or Later

Applied for 2012-2013 Aid (Ref. 24i): *

Has the spouse (or prospective spouse) applied for financial aid during the 2012-2013 academic year?

1. Yes
2. No

Status of Grants for 2012-2013 (Ref. 24j): *

What is the status of the spouse's (or prospective spouse's) financial aid in the form of grants for the 2012-2013 academic year?

1. None
2. Granted
3. Pending

Amount of Grants for 2012-2013 (Ref. 24k): *

If the spouse (or prospective spouse) has grants pending or granted, enter the amount of these grants here.

Status of Loans for 2012-2013 (Ref. 24m): *

What is the status of the spouse's (or prospective spouse's) financial aid in the form of loans for the 2012-2013 academic year?

1. None
2. Granted
3. Pending

Amount of Loans for 2012-2013 (Ref. 24n): *

If the spouse (or prospective spouse) has loans pending or granted, enter the amount of these loans here.

Last Degree Awarded (Ref. 24o):

Enter the last degree (beyond high school) earned by the student's spouse (or prospective spouse).

Dates Attended for Last Degree (Ref. 24p):

Enter the dates of attendance for the last degree earned by the student's spouse (or prospective spouse).

Major Field of Last Degree (Ref. 24q):

Enter the major field for the last degree earned by the student's spouse (or prospective spouse).

Student's (and Spouse's) Other Resources

Student's Other Scholarships/Grants for Academic Year 2012-2013 (Ref. 25a): *

Enter the total amount of financial aid expected from nonfederal scholarships, fellowships, and grants from organizations or sources other than those designated to receive this statement. Do not include resources listed elsewhere in this application. Do not include student loans. List the sources and amounts of these in the Special Circumstances section.

Financial Assistance from Parents

Assistance for Academic Year 2011-2012 (Ref. 25b): *

Enter here the amount of education financial assistance expected and/or received from the student's parents for the 2011-2012 academic year.

Gift or Loan (Ref. 25bt): *

For the financial assistance listed in the previous question, is the assistance in form of a Gift (does not have to be repaid) or Loan (has to be repaid)?

1. Gift
2. Loan

Assistance for Academic Year 2012-2013 (Ref. 25c): *

Enter here the amount of education financial assistance expected and/or received from the student's parents for the 2012-2013 academic year.

Gift or Loan (Ref. 25ct): *

For the financial assistance listed in the previous question, is the assistance in form of a Gift (does not have to be repaid) or Loan (has to be repaid)?

1. Gift
2. Loan

Other Financial Assistance

Assistance for Academic Year 2011-2012 (Ref. 25d): *

Enter the amount of financial assistance expected and/or received from relatives other than the student's parents. Include any assistance from the spouse's parents, and from all other sources for the 2011-2012 academic year.

Source of Other Assistance 2011-2012 (Ref. 25dd): *

Enter a description of the source of the financial assistance listed in the previous question.

Gift or Loan (Ref. 25dt): *

For the financial assistance listed in the previous question, is the assistance in form of a Gift (does not have to be repaid) or Loan (has to be repaid)?

1. Gift
2. Loan

Assistance for Academic Year 2012-2013 (Ref. 25e): *

Enter the amount of financial assistance expected and/or received from relatives other than the student's parents. Include any assistance from the spouse's parents, and from all other sources for the 2012-2013 academic year.

Source of Other Assistance 2012-2013 (Ref. 25ed): *

Enter a description of the source of the financial assistance listed in the previous question.

Gift or Loan (Ref. 25et): *

For the financial assistance listed in the previous question, is the assistance in form of a Gift (does not have to be repaid) or Loan (has to be repaid)?

1. Gift
2. Loan

Prospective Spouse's Financial Information

If the student applicant is unmarried and will be married by June 1, 2013, this section should be completed. Otherwise it should be left blank.

Income from Work, Summer 2012 (Ref. 26a)*

Enter the total amount of income that the prospective spouse expects to earn from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before taxes are deducted. Do not include any amount from Federal Work-Study.

Income from Work, Academic Year 2012-2013 (Ref. 26b)*

Enter the total amount of income that the prospective spouse expects to earn from work during this time period. Include all wages, salaries, tips and bonuses. Include any self-employment or farm earnings. Enter the amount earned before taxes are deducted. Do not include any amount from Federal Work-Study.

Home Value (Ref. 26c)*

If the prospective spouse owns a home, enter the current market value of the home. Do not use assessed, insured, or tax value. A "Home" includes a house, mobile home, condominium, etc. Renters, enter 0.

Home Debt (Ref. 26d)*

If the prospective spouse owns a home, enter the amount currently owed on the home, including the present mortgage and related debts on the home. Do not include interest due on the mortgage.

Year Home Purchased (Ref. 26e)

If the prospective spouse owns a home, enter the four digits of the year in which the home was purchased.

Home Purchase Price (Ref. 26f)*

If the prospective spouse owns a home, enter the original purchase price of the home.

Retirement Account Value (Ref. 26g)*

Enter the estimated value of the prospective spouse's retirement account(s), including IRA accounts, Keogh accounts, and employer based tax-deferred pension and savings plans such as 401(k), 403(b), and 457 plans. Include amounts from both traditional and Roth IRA accounts. If you have a Roth IRA, please also list that amount separately in the Special Circumstances section.

Cash/Savings/Checking – 9.1.2012 (Ref. 26j)

Enter the best estimate of the amount of money that will be in the prospective spouse's cash, savings, and checking accounts as of September 1, 2012.

Student's Special Circumstances

Student's Special Circumstances (Ref. 29)

Enter here any explanations of special circumstances that you believe may affect the financial aid decision for this applicant.